



The 228th Annual Convention of the Diocese of Virginia

November 17-19, 2022, Crystal Gateway Marriott, Arlington, VA

Related Organizations Nomination Form

Nominee for:

Diocesan Missionary Society

Virginia Diocesan Homes

Trustees of the Funds

Bloomfield

Name _____

Address _____

E-mail _____ Phone _____

City/State/Zip _____

Church Name, Location _____

Has the nomination been endorsed by the Related Organization? YES: _____ NO: _____

Are you a confirmed adult communicant in good standing of an Episcopal Church in the Diocese of Virginia? YES: _____ NO: _____

Your church's Clergy Signature: _____

Additional information to be provided (please use a separate sheet to answer the following questions)

Professional/Educational Background:

Church Involvement – Local, Diocesan, National:

Pertinent skills you bring to this work:

Why do you wish to serve?

Signature _____ Date _____

PLEASE NOTE: Nomination forms must be received no later than the close of business on **Friday, September 16, 2022** in order to be reviewed by Annual Convention. Please send completed nomination forms to: Secretary of the Diocese, 110 W. Franklin Street, Richmond, VA 23220 Fax: 804-644-6928 E-mail: bmartin@thediocese.net

Professional/Educational Background:

I am a Federal Government employee working for the Department of the Navy as the Chief of Staff for the Navy's office that manages aircraft carrier construction. Our office includes 175 government and military employees and an addition 125 personnel under contract with various private companies. We manage a ~ \$4B annual production budget.

Prior to federal employment, I was Chief Operating Officer for the risk division of Stanford University Health Care in Palo Alto CA, where we managed a tower of risk re-insurance coverages in excess of \$150M. We applied risk-appropriate strategies to enterprise as well as financial risks in order to further the objectives of the Stanford University health care system.

I retired in 2015 from the US Navy after a 26+ year career as a naval aviator. In addition to multiple operational tours across the globe I managed test resources and budget on major acquisition programs involving hundreds of millions of dollars in investments.

Church Involvement – Local, Diocesan, National:

Member, Christ Church, Alexandria VA with wife and family since 2008. Previously member of Episcopal congregations across the United States and internationally coincident with my military service.

I completed in March of this year a three year calling to the Vestry at Christ Church, Alexandria (Class of 2022) and previously served on the calling committee for Christ Church, which called our current rector. I am involved in stewardship, and strategic planning for the parish in addition to hospitality and ushering. I have served on Vestry at St. James by the Sea in La Jolla, CA before moving to Northern Virginia.

Pertinent skills you bring to this work:

I previously served (coincident with role on Vestry) on the Christ Church committee established to set up and initiate an investment management committee for recently acquired funds. TOTF obviously is not a new entity; however, the principles have applicability across entities. Additionally, I understand the parish perspective of trying to balance risk in order to support efforts to fund programs, initiatives and outreach.

Professionally, I have experience with managing and leveraging financial, credit and other types of risk in both the public and private sectors on both the "down-side" as well as the "up-side" to preserve/generate the ability to pursue long-term goals. I am certified in enterprise risk management via The Institutes - the professional certification organization servicing the commercial property/casualty insurance industry. Additionally, I have studied strategic decision making and risk management through my association with Stanford University and consulted on strategic decision making (often involving financial risk) with a variety of health care organizations.

Why do you wish to serve?

I wish to serve to help parishes leverage their resources successfully to further their individual parish vision and priorities by participating in intelligent, risk-appropriate investment strategies.