



THE EPISCOPAL DIOCESE OF VIRGINIA

The 224th Annual Convention of the Diocese of Virginia

November 1-3, 2018, Downtown Marriott Hotel, Richmond, Virginia

Related Organizations Nomination Form

Nominee for:

- Diocesan Missionary Society
- Trustees of the Funds
- Virginia Diocesan Homes
- Bloomfield

Name Tracy G. Melton Phone 804-543-2062 (Cell)
Address 4720 Monumental Street E-mail tgmhoo@yahoo.com
City/State/Zip Richmond, VA 23226
Church Name, Location St James's Episcopal, 1205 W. Franklin Street, Richmond, VA 23220

Additional information to be provided (use separate sheet, if needed)

Professional/Educational Background:

please see attached resume or linked in profile; 25 years in financial services.

Church Involvement – Local, Diocesan, National:

Local: Usher, Lector, Altar Guild

Pertinent skills you bring to this work:

please see attached resume with skills overview

Why do you wish to serve?

I wish to further serve God and my local and statewide church community

Signature _____ Date _____

Mail, fax or e-mail completed form **no later than Wednesday, October 17, 2018** to:
Secretary of the Diocese, 110 W. Franklin Street, Richmond, VA 23220
Fax: 804-644-6928 E-mail: bmartin@thediocese.net

Tracy G. Melton

4720 Monumental Street ♦ Richmond, VA 23226
MOBILE (804) 543-2062
tracy@salomonludwin.com

PROFILE

- ❖ Enthusiastic, poised professional of 25+ years.
- ❖ Process oriented leader and team player.
- ❖ Proven experience cultivating and deepening relationships.
- ❖ Continually seeking to identify opportunities for improved efficiency and asset/revenue growth

My ideal career situation is one where I share my talents toward achieving our common goal(s) in an environment that embraces and encourages lifelong learning. I strive always to positively influence those around me.

SKILLS SUMMARY

Skill Summary:

- Project Management
- Best Practice Benchmarks
- Seminar & Event Management
- P&L Budgeting/Reporting
- Platform Transition / Integration
- HR/Talent Recruiting
- Training Development & Delivery
- Facilitation / Mediation
- Compliance/Risk Management
- Investor Education & Communication
- Community Relations/Philanthropy
- Corporate Communications / PR

EXPERIENCE

Salomon & Ludwin, LLC – Executive Vice President **2009 – Present**

Wells Fargo Advisors **1993 – 2009**

(predecessor firms Wheat First Union, First Union Securities, Wachovia Securities)

Private Client Group / Salomon & Ludwin Team – Vice President, Director of Client Relations

Independent Brokerage Channel (WFAFN) – Vice President / National Marketing Manager

Consulting Services Group – Vice President / Product Marketing Manager

First Clearing Corp – Assistant Vice President, Internal Sales & Marketing Coordinator

Equity Research – Assistant Vice President, Executive Assistant to Director of Research

Corporate Support Services – Assistant Vice President, Community Relations

Corporate Support Services – Assistant Vice President, Corporate Travel Manager

Corporate Support Services – Assistant Vice President

EDUCATION

- ♦ FINRA Series 7, 63, 65
- ♦ Certified Mediator (CMG Foundation/Richmond, VA & Fairfield Center, Harrisonburg, VA)
- ♦ Master of Arts in Teaching-Special Education (Mary Baldwin University / 2005)
- ♦ Bachelor of Arts in English Literature (University of Virginia / 1989)